

# World Ceramic Tiles Forum – National Context

TURKEY

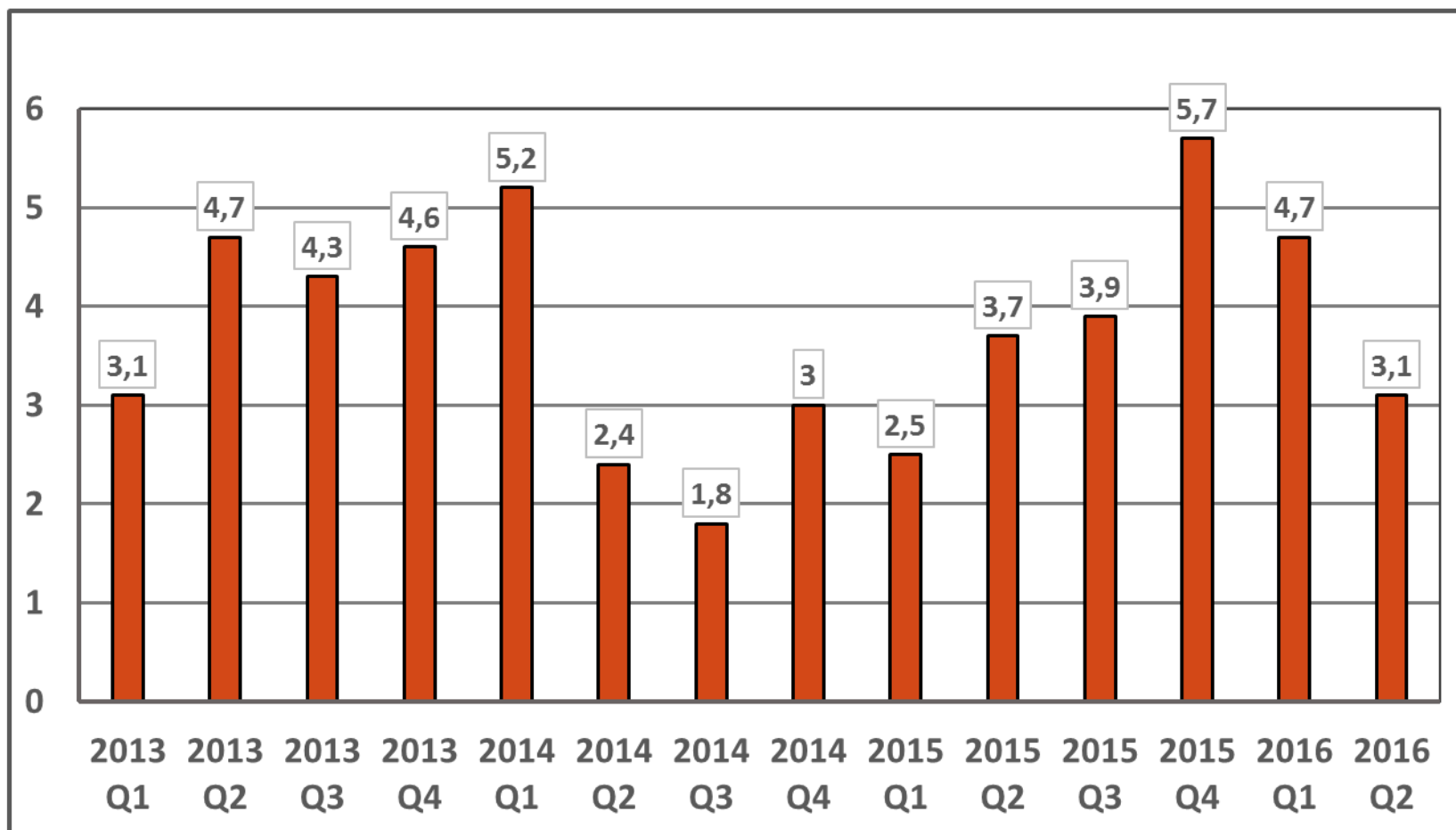
(Max. 10 slides)



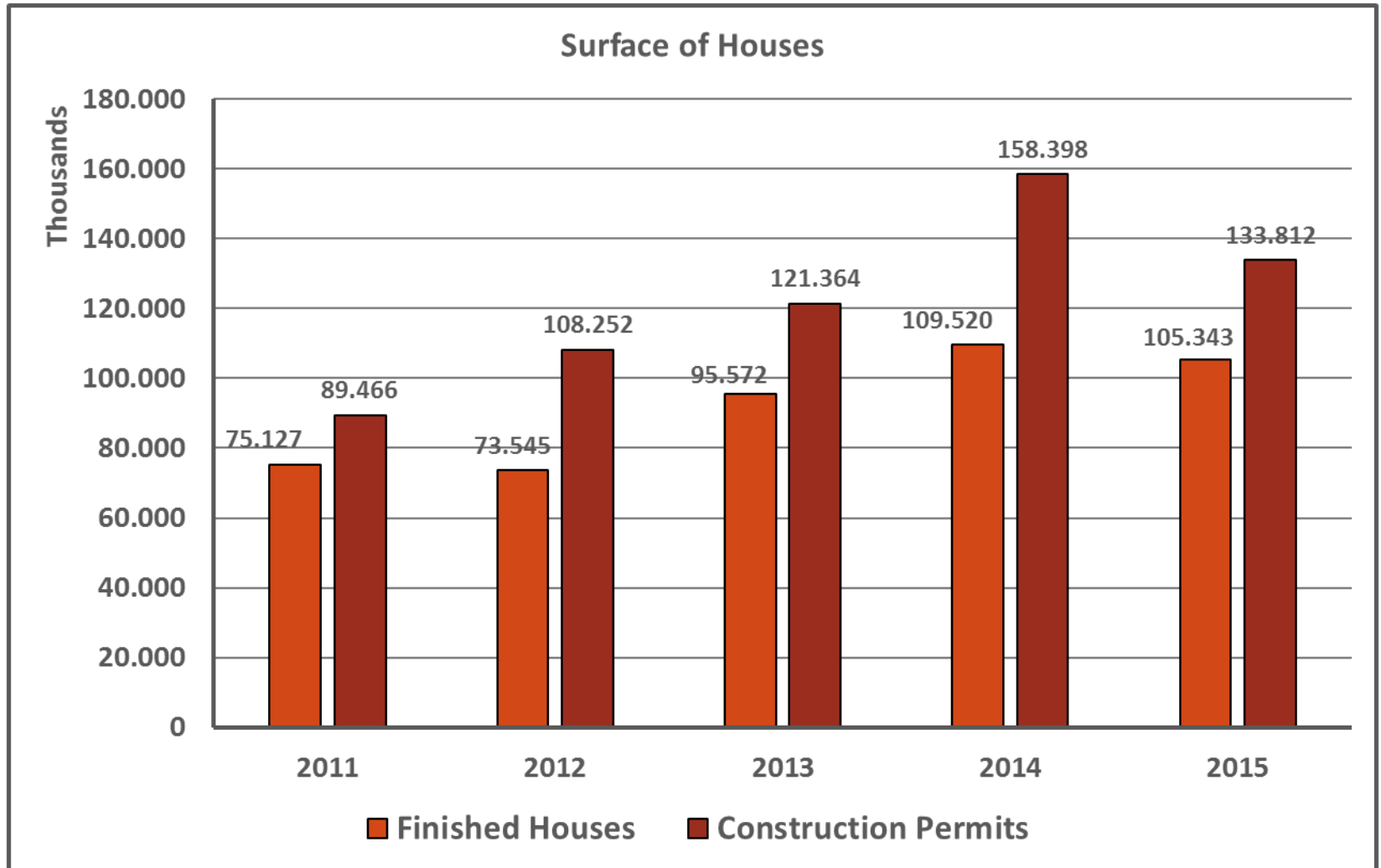
# I. Trend in the social and economic situation 2016

● Population	78.559.000
● National Income	726 Billion Dollars
● Per Capita Income	9.243 Dollars
● Employment	27.216.000
● Unemployment Rate	10,5%
● Growth in Consumption	5.8%
● Economic Growth (first half)	3,9%
● Growth- Construction Sector (first half)	6,7%
● Central Bank Interest Rates:	
● Benchmark	7,5%
● 2 Year Bond	8,75%
● Short Dated Loan	13,75%
● Inflation (Consumer Goods)	7,5%
● 2017 Economic Growth Target	4,4%
● 2017 Inflation Target	6,5%

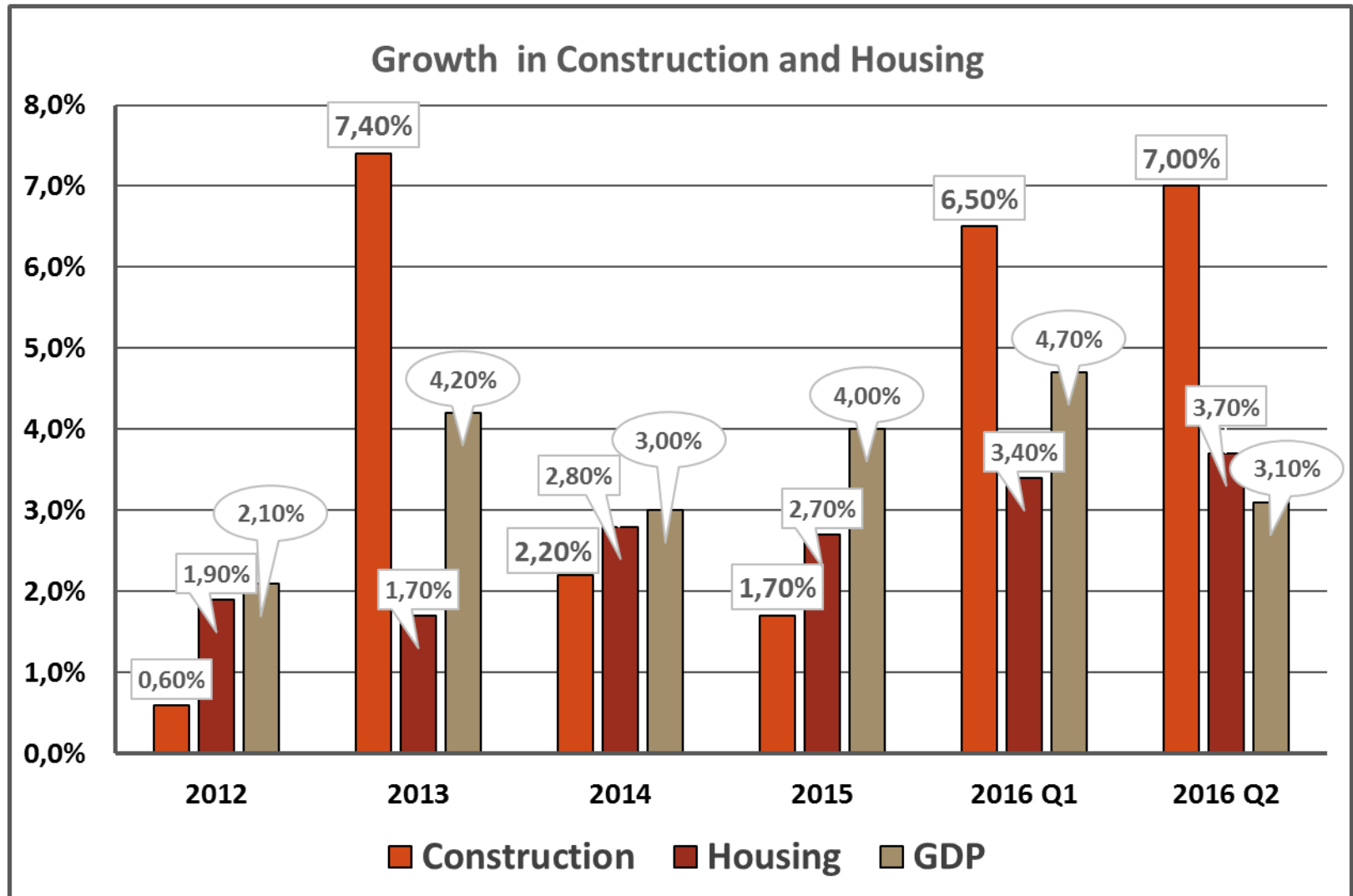
## II. Trend in Economy – Economic Growth Rates



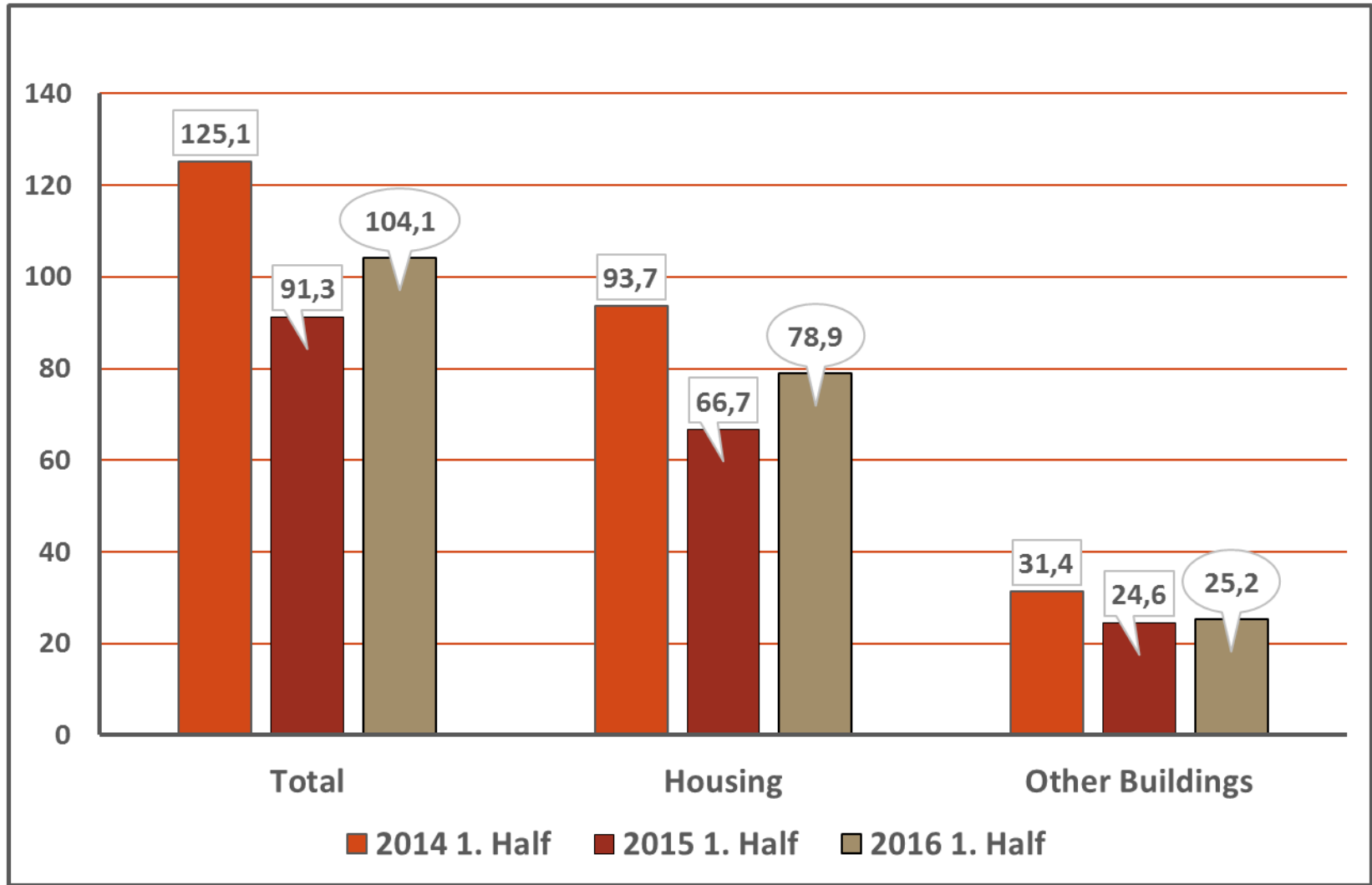
### III. Trend in the construction sector/demand



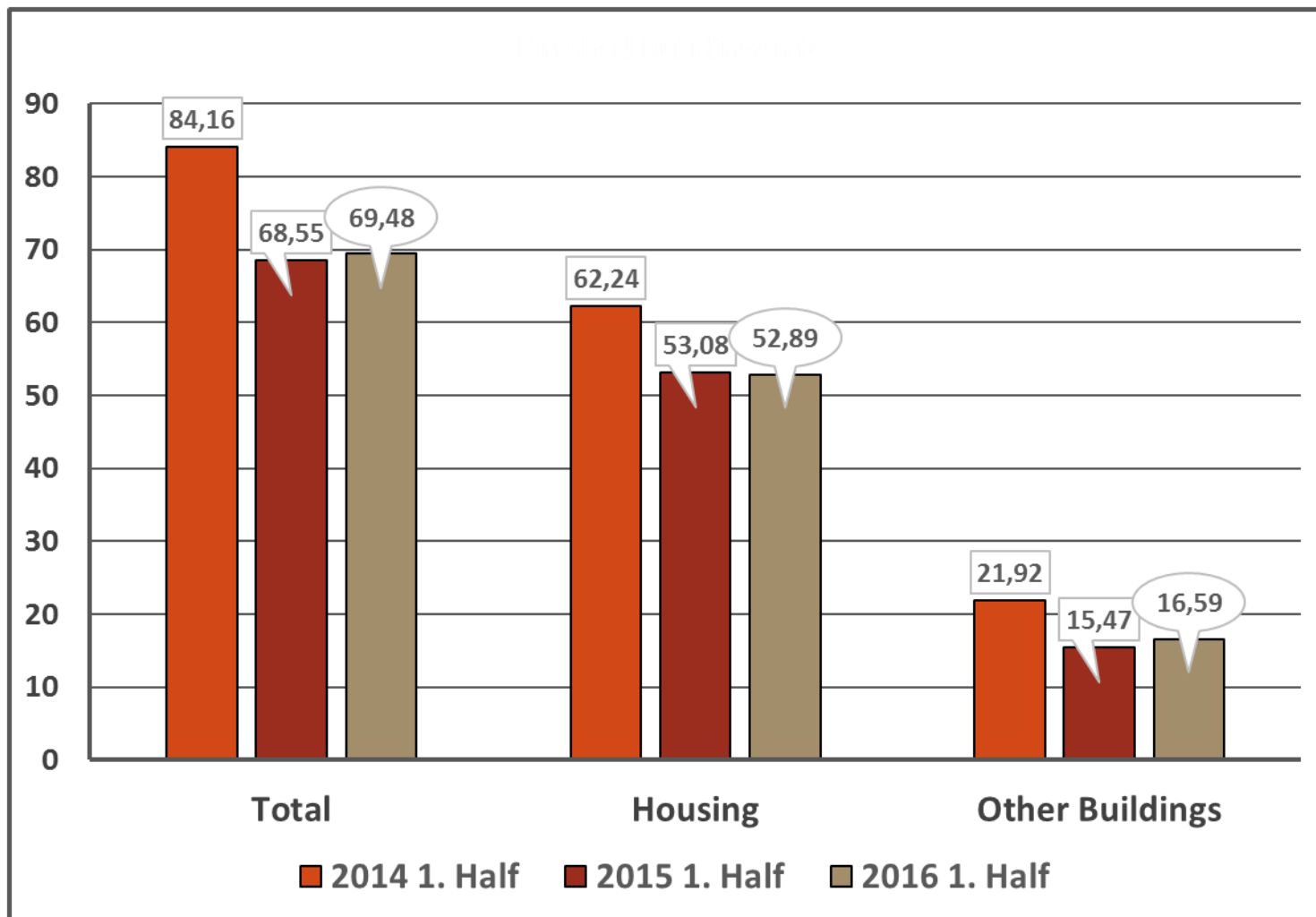
## IV. Trend in the construction sector/demand



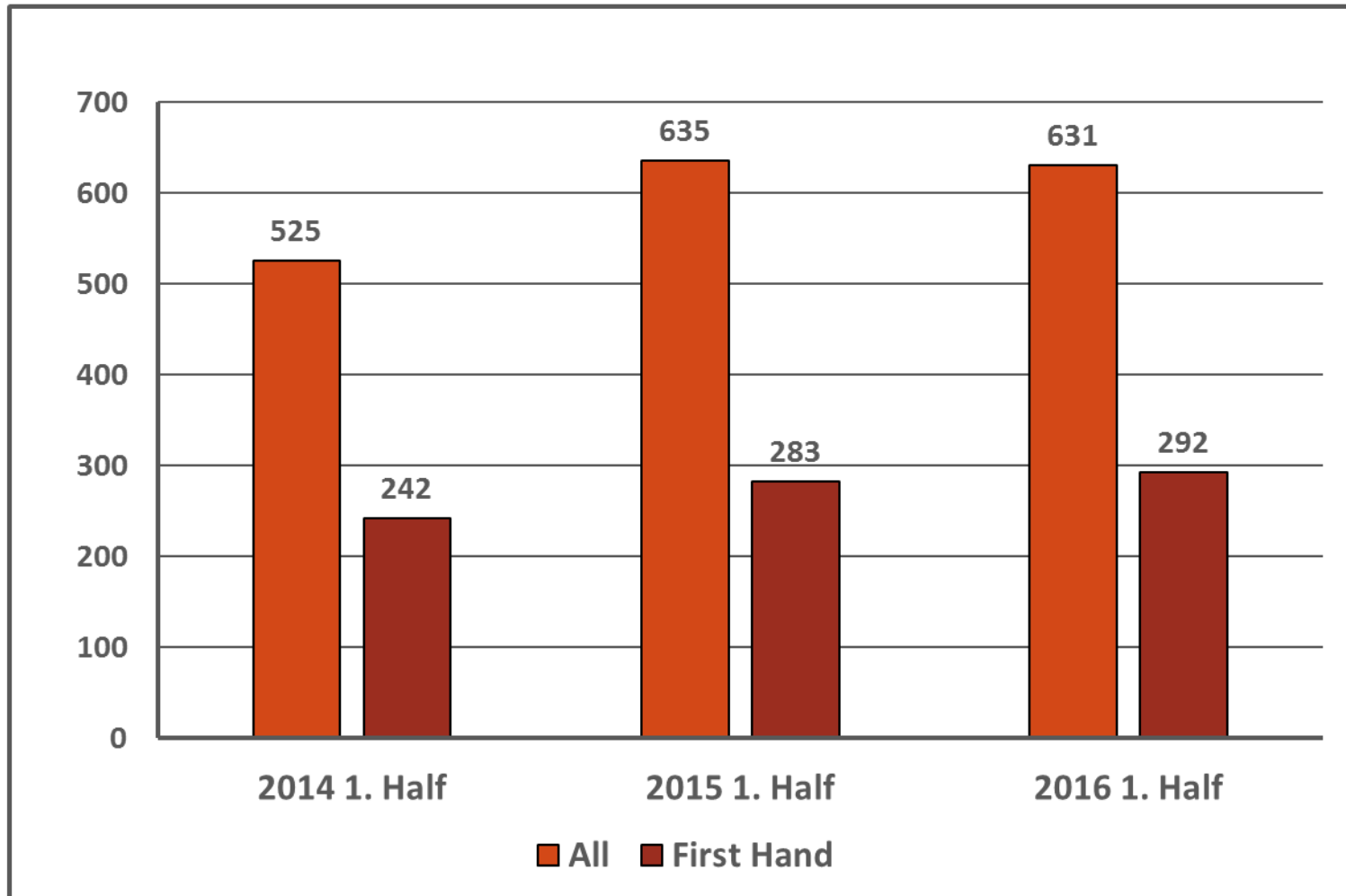
# V. Trend in construction sector – Construction Permits – Million m<sup>2</sup>



## VI. Trend in the construction sector/demand – Finished Buildings – (million m<sup>2</sup>)

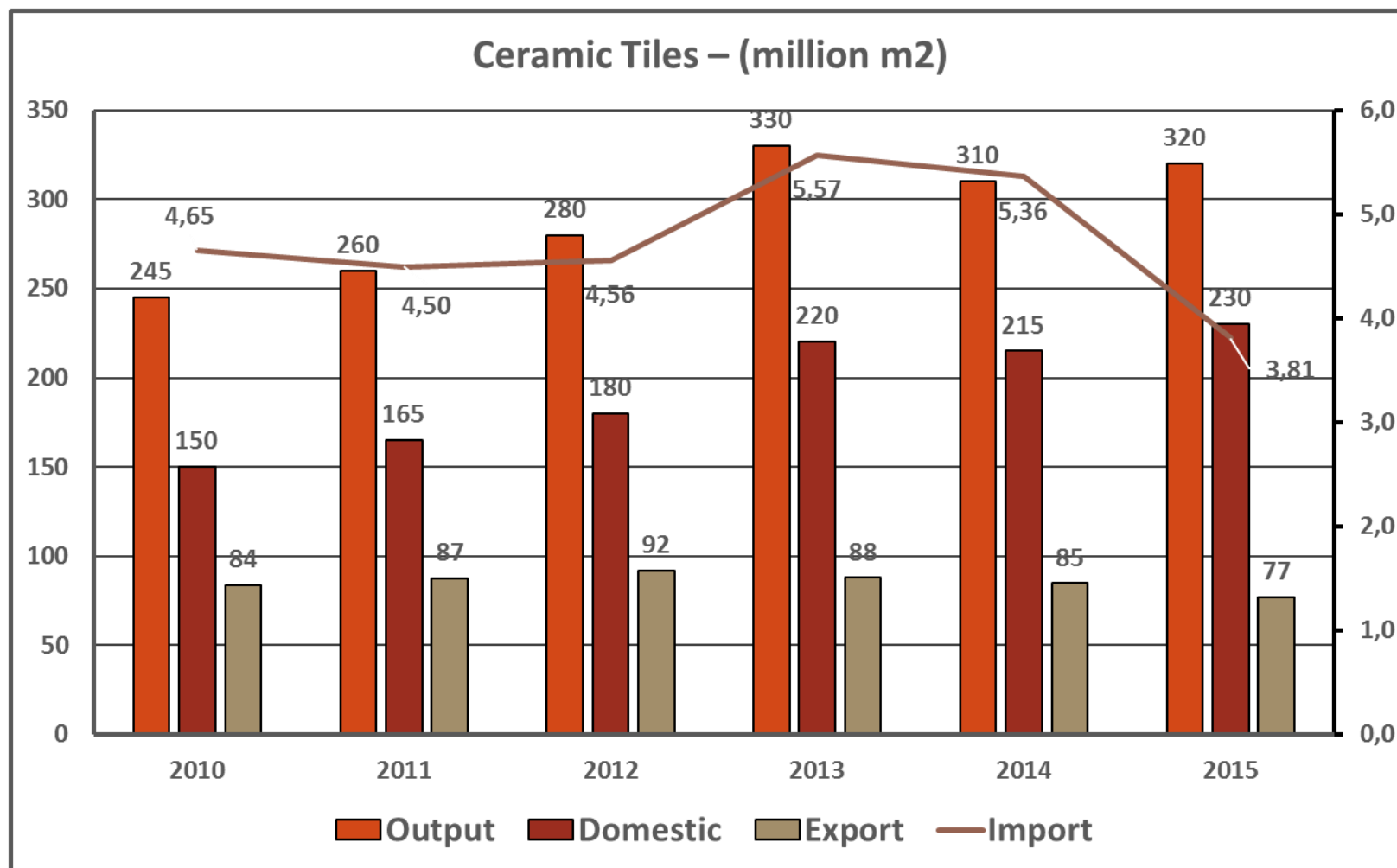


## VII. Trend in the construction sector/demand – Home Sale (thousands)





## VIII. Trend in production, consumption and trade in ceramic tiles





- Energy Consumption: (Billion Dollars)

- 2015            37,8
- 2016            27,5
- 2017            32,0 (expected)

- Natural Gas Import: (Million m<sup>3</sup>)

- 2016 (September)    27,248
- 2015                    41,300
- 2014                    39,975

## X. Energy Supply – Natural Gas Import Agreements - Million m<sup>3</sup> (9.000 Kcal/m<sup>3</sup>)

- Algeria LNG 4,4
- Nigeria LNG 1,3
- Iran 9,6
- Russian Federation 20,0
  - Blacksea 16,0
  - West 4,0
- Azerbaijan 12,6
  - Phase I 6,6
  - Phase II 6,0
- Tuz Gölü (Lake) Underground Natural Gas Storage Project:
  - Phase I (2016) 500 million m<sup>3</sup> storage
  - Phase II (2019) 1 billion m<sup>3</sup> storage